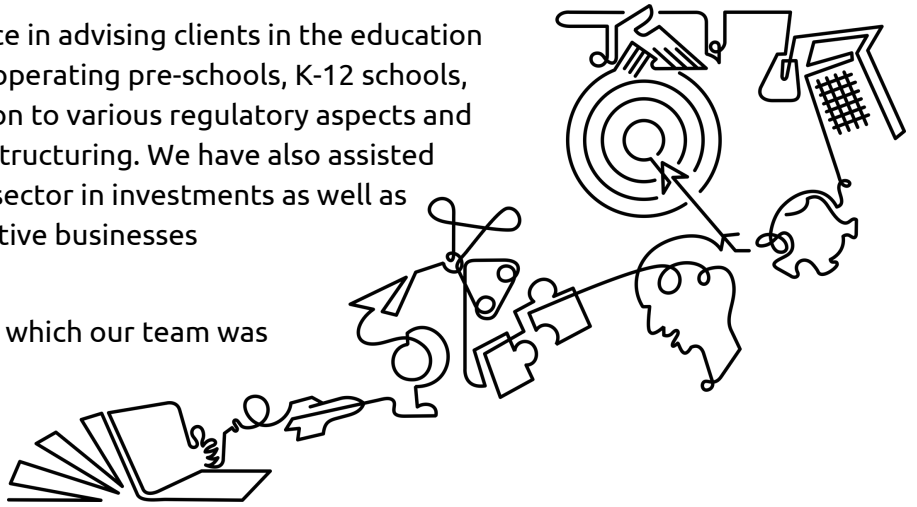


We have a broad spectrum of experience in advising clients in the education sector. We have advised organisations operating pre-schools, K-12 schools, colleges, coaching classes, etc. in relation to various regulatory aspects and have assisted them with their internal structuring. We have also assisted various organizations in the education sector in investments as well as acquisitions to consolidate their respective businesses in the sector.

An illustrative list of the transactions in which our team was involved:



Advising **Gaja Capital** along with its co-investors and founders in sale of the majority stake in **EuroKids Group** to **KKR**

Advising **Narayana Group** in relation to the investment by **Morgan Stanley**

Advising **SVKM's Narsee Monjee Institute of Management Studies** in its collaboration with the **Institute of Risk Management**, United Kingdom

Advising **Gaja Capital** in its acquisition of the **Kangaroo Kids Group**

Advising on the establishment of the **Gera School** in Goa and the set-up of a public charitable trust in Maharashtra to operate K12 schools in Maharashtra and Goa

Advising **Gaja Capital** in acquisition of majority stake in **Educational Initiatives**

Advising **Elpro International School** in Pune in its arrangement with **Global Indian International School**; and providing advice on issues relating to fee regulation legislation, state government NOCs and compliance with provisions of the Right to Education Act and rules

Advising **Gaja Capital** in its investment in **EuroKids Group**

Advising **Bombay International School** in conducting a legal review of its operations

Advising the **Sri Sai Trust**, which operates K12 schools in Orissa, with respect to certain commercial transactions relating to development of its immovable property

Advising **Kalyani Group** in exploring the possibilities of setting up a university and the regulatory framework relating to the establishment and management of private universities; setting up a business management school in India; and ventures with foreign institutes/universities for setting up institutions in India

Advising a Dubai based education group with respect to proposed acquisition of certain pre-schools and K12 schools owned by a group based out of Kerala