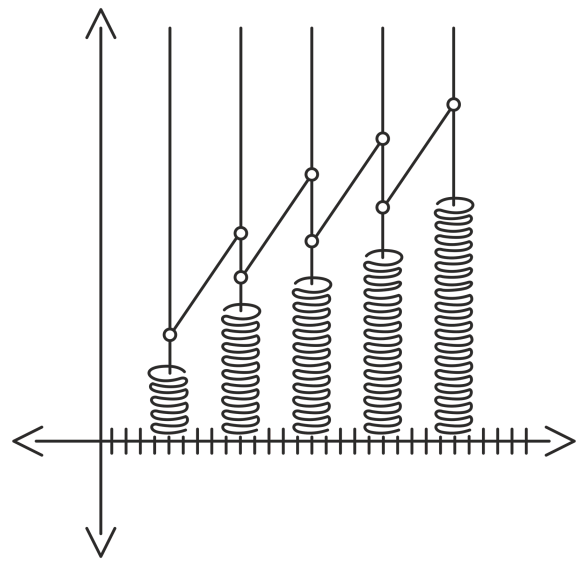


Our team at Pioneer Legal has a broad spectrum of experience in the financial services sector.

An illustrative list of transactions in which our team was involved:



Advising **Fincare Small Finance Bank** in investment from **True North, Wagner Limited (TA Associates), Tata Capital Financial Services, Omega TC Holdings Pte. Ltd. (Tata Opportunity Fund), Kotak Mahindra Old Mutual Life Insurance, Edelweiss Tokio, Ecap Equities, Leapfrog Rural Inclusion (India) (KKR), Religare, SIDBI, Jhelum Investment Fund I (HDFC Fund)** and certain individuals

Advising **Gaja Capital** in its investment in **Suryoday Small Finance Bank**, a small finance bank registered with RBI

Advising **Amicus Capital Partners** in its investment in **Altum Credo Home Finance**, a non banking financial company (NBFC) with a focus on housing loan

Advising **New India Co-operative Bank** in structuring of its loan documents for various types of loans and credit facilities

Advising **TA Associates** in its investment in **Prudent Corporate Advisory**, a company engaged in the distribution of mutual funds and other wealth products in India

Advising **True North** in acquisition of a majority stake in **Home First Finance Company India**, a housing finance company registered with the National Housing Bank

Advising **Gaja Capital** with respect to its investment in **Aventus Capital**. As part of this transaction, Redpoint Investments (KKR) and **Yogesh Agencies & Investments** have also invested in **Aventus Capital**

Advising **Terra Motors, Japan** in acquisition of a non-banking financial company (NBFC) along with its partner in India

Advising **Disha Microfin (NBFC - MFI)** from time to time in relation its business contracts

Advising **Future Financial Services (NBFC - MFI)** from time to time in relation its business contracts

Advising **New India Co-operative Bank** in acquisition of debt portfolio from a non banking financial company (NBFC) by way of debt assignment

Advising the **Fincare Group and Disha Microfin** from time to time in setting up of a small bank and assisting in obtaining a licence from the RBI for commencing operations as small bank

Advising **True North** in its investment in **Magma Fincorp**, a non-banking financial company listed on stock exchanges in India

Advising **Baring Private Equity Asia** in its investment in **Karvy Stock Broking**, which is one of the largest stock broking companies in India