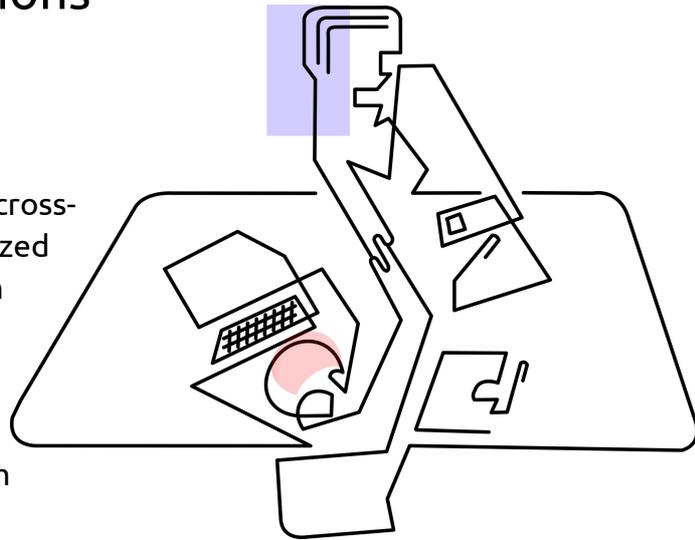


We render a full range of legal services for M&A transactions across diverse sectors to acquirers, target entities and sellers. We advise on complex, high-value cross-border and domestic transactions and provide customized solutions for each transaction. Our services range from structuring of transaction, legal due diligence, documentation, assisting in negotiations, closing and assisting in post deal closure issues and compliances.

An illustrative list of the transactions in which our team was involved:



Advising **Merkle Inc.** in its acquisition of the global **LiveArea business**, a leading technology-enabled, data-driven customer experience management (CXM) company from PFS Web

Advising **Kirloskar Ferrous Industries**, in its acquisition of majority stake of **ISMT Limited**

Advising **Allcargo Belgium N.V.** and its affiliates in the acquisition of **Nordicon AB** (a Swedish Limited Company) and **Nordicon A/S** (a Danish Limited Company) along with 6 (six) of their subsidiaries (located in Sweden, Denmark, Finland and Norway), held by **TPLSNF Holding, TPL Holding AB** and **Damsgaard & Co Holding ApS**

Advising **Alcon Electronics** and its promoters and other shareholders in the sale of entire stake to **Exxelia SAS**

Advising **Bridgestone India** in its investment in **Fleeca India**

Advising **Aster DM Healthcare** in its acquisition of 86% stake in **Hindustan Drug House**, a partnership firm, which is in process of getting converted into a private limited company

Advising **ADVIK Hi-Tech** in its acquisition of **Hanon Bangalore Operations** from **Hanon Systems EFP Deutschland GmbH** and **Hanon Systems EFP Corporation**

Advising **Daikin Airconditioning** in its acquisition of entire stake of **Citizen Industries**

Advising **Sumitomo Chemicals** on the merger of **Excel Crop Care**, a public listed company with **Sumitomo Chemicals India** public unlisted company and subsequent listing of the said unlisted company

Advising **UnitedHealth International, Inc.** and **OptumHealth International B.V.** in relation to their exit from **UnitedHealthcare India**

Advising **Optiqua Pipes and Electricals** (a step down subsidiary of Kirloskar Oil Engines) on its investment in **ESVA Pumps India**

Advising **IDG Communications** in its acquisition of the global business of Selling Simplified to become the largest provider of B2B tech leads globally

Advising **Gaja Capital** in sale of its stake in **John Distilleries** to **Sazerac Investment Holdings**

Advising promoters of **Fairair Engineers**, in relation to executing agreements selling the entire shareholding of the promoters to **Vighneshwar Airconditioning**

Advising **Ferro Tech Group** in forming a joint venture in Abu Dhabi, United Arab Emirates with **Petrona Gulf DWC LLC**, under the name '**Teras Piping Solutions LLC**'

Advising **Sumitomo Chemical Corporation** on the sale of a stake in its subsidiary **Sumitomo Chemical India**, a public listed company, through an Offer for Sale through Stock Exchange mechanism

Advising **Gaja Capital** in relation to sale of super majority stake in **Eurokids Group to KKR**

Advising **True North Fund III-A** on its exit from Innovative B2B Logistics Solutions through sale of its stake to **Adani Logistics**

Advising **Travelport LP and Galileo Asia LLC** in relation to the divestment of its entire stake in IGT Solutions, a joint venture with **InterGlobe Enterprises**

Advising **True North** in relation to its acquisition of API division of **Glenmark Pharmaceuticals**

Advising the **Thakker Family** and **Global Insurance Services** (Brokers) in acquiring the entire shareholding of Aon Holdings B.V in **Aon Global Insurance Brokers**

Advising the **Nagle Family** in relation to the sale of their entire stake in **Aircon Guardrails** to **Valmont Structures**