

MUMBAI OFFICE:

901 / 9th Floor, Nariman Bhavan, 227, Backbay Reclamation, Nariman Point, Mumbai 400021.

> Tel: +91 22 6862 0000 Fax: +91 22 6862 0001

E-mail: shivek.s@pioneerlegal.com

QUALIFICATION:

 B.A. LL.B., Institute of Law Nirma University, Ahmedabad

PROFESSIONAL MEMBERSHIPS:

Bar Council of Delhi

AREAS OF PRACTICE:

- Mergers and Acquisitions
 - Private Equity
 - Debt Capital
- Insolvency and Restructuring

HIGHLIGHTS:

- Shivek started his career in 2018 and joined Agram Legal Consultants, Mumbai as an Associate and joined Pioneer Legal as an Associate in 2019.
- He is a part of the Corporate & Commercial,
 Debt Capital and M&A practices of the firm.

He has experience in carrying out due diligence pertaining to e-commerce, NBFCs, defence, infrastructure, electronics and transportation sector; and has been involved in drafting of various transactional documents including Term Sheet, Investment Agreement, Share Purchase Agreement and Shareholders' Agreement.

He has advised several companies in raising of debt capital through issuance and allotment of non-convertible debentures.

He has also advised the resolution professional on the various aspects of the Insolvency and Bankruptcy Code, 2016 and has been involved in the drafting of various applications and replies including application for approval of resolution plan.